

# Politics and health

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## Effect of politics and policies on socioeconomic health inequalities

The amount of scientific literature on social inequalities in health has increased exponentially in recent years. However, the effect of politics and policies on health and on social inequalities in health has rarely been studied. Navarro *et al.*<sup>1,2</sup> proposed a multidimensional conceptual framework that has been used to understand the relationship between politics and health outcomes (fig 1). It is a schematic attempt to show how politics (expressed in terms of electoral behaviour and trade union characteristics) is related to expansion of the welfare state, in turn reflecting the degree to which societies take care of their citizens,<sup>3</sup> and labour market policies. The welfare state and labour market policies have an effect on income and social inequalities in the population. As fig 1 shows, all these policies and factors are related to health and inequalities in health.

Several authors have described typologies of welfare regimes in wealthy countries of the Organisation for Economic Cooperation and Development.<sup>4,5</sup> Navarro *et al.*<sup>6</sup> have considered four types of countries based on the typology of Huber

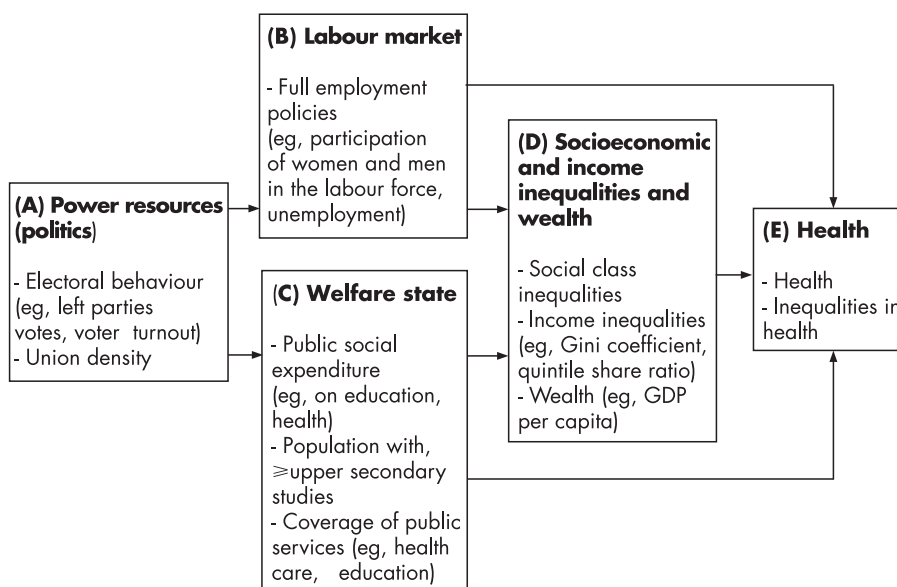
and Stephens.<sup>5</sup> First, social democratic countries (Sweden, Norway, Finland, Denmark and Austria) have been governed (either alone or as the major party in a coalition) by social democratic parties for long periods of time during the second part of the 20th century and where unions are strong. These countries are characterised by the universality of benefits, a large social public expenditure (including healthcare), extensive welfare with generous entitlements, a heavy emphasis on public provision of social services and on redistribution through the tax and transfer system. The participation of women in the labour force is high. The redistributive policies imply smaller economic inequalities. Second, Christian democratic countries (Belgium, The Netherlands, Germany, France, Italy and Switzerland) have been governed by parties based on the Christian tradition and have a more heterogeneous class base. They also construct large welfare states, with generous entitlements based mainly on transfers, but a reluctance to provide public social services. The family, and mainly the women, are supposed to provide social services. Therefore, these countries have

low percentages of women in the labour force. Benefits are provided on the basis of workers' rights, but they are not committed to redistribution and low degrees of inequality. Third, liberal countries (the US, Canada, Great Britain and Ireland) have been governed by parties committed to market forces, where the capitalist class is strong and the labour force is not. They have a residual and assistential welfare state, public social expenditures being concentrated on the people who need more. They have low public expenditures on healthcare. The private sector is important in providing welfare services. The degree of income inequality is high. Finally, ex-dictatorships (Spain, Greece and Portugal) are countries that have been governed by a fascist or dictatorship government for a long period of time in the second part of the 20th century. The fiscal policies were completely regressive and the welfare state was completely undeveloped. Social expenditures were very low. Moreover, these countries were heavily influenced by Catholic teachings that relied on women for the care of family members, and therefore the participation of women in the labour force was low. In the last few years of the 20th century, these countries achieved democracy and experienced an improvement in social expenditure, but even today they have still not caught up with other developed countries.

The hypothesis behind the conceptual model shown in fig 1 is that the social democratic countries are more committed to the expansion of the welfare state, full employment policies and a higher percentage of women in the labour force, and therefore have less social and income inequalities, better health outcomes and less inequalities in health. The specific mechanisms of how social democratic countries influence health and health inequalities could be as follows:<sup>7</sup>

(a) *Strong labour movements*: If labour movements are strong, working conditions will probably be more favourable. It has been shown previously that working conditions are related to health outcomes: traditional occupational diseases, illness related to physical and chemical exposures, accidents at work, and also lifestyles and psychosocial factors at work have a role in health and diseases.<sup>8</sup>

(b) *Public benefits are high and are for everyone (universalism)*: Moreover, these benefits are offered for the whole life of a person. Benefits directed to the whole population enable investments to be directed to everybody, facilitating access to all public goods (education, healthcare, social care, maternity leave, home care and so on). The benefits of welfare state imply being protected in the face of adverse situations (unemployment, sickness and



**Figure 1** Model showing the relationship between power resources, labour market, welfare state, socioeconomic inequalities and health outcomes (some examples of variables are also shown). Source: Navarro *et al.*<sup>1</sup> GDP, gross domestic product.

so on), which are related to worse health outcomes. With respect to healthcare, it is worth mentioning that health services financed through taxes are important to permit healthcare for everyone and coverage of the costs of illness. The absence of health coverage has been related to poor health and less utilisation of preventive and curative healthcare services.<sup>9</sup>

(c) *Full employment policies and a high percentage of women in the labour force are related to health and well-being, especially women's health:* Studies that have compared self-perceived health of women, both in paid work and otherwise, show the protective effect of employment. Income provides women with economic independence and increases their power in the household. Moreover, the job environment can offer opportunities to build self-esteem and confidence in one's decision making, social support and experiences that enhance life satisfaction.<sup>10</sup>

(d) *Low socioeconomic and income inequalities:* Although there has been debate in recent years, there are many studies showing that income inequalities are related to worse health outcomes. Two main explanations have been offered for how income inequalities affect health: First, psychosocial pathways such as perceptions of place in the social hierarchy, social cohesion and interpersonal trust or psychosocial conditions at work (stress, social support, lack of control) can provide an explanation for the health effects of income inequality. Second, neo-material pathways: this explanation is based on the importance of material factors such as income, living conditions, lack of resources and investments, these factors being the pathways to poor health.<sup>11</sup>

As stated above, few studies have analysed the effect of politics on health. One of the dependent health-related variables most commonly used in such studies has been infant mortality,<sup>2, 12</sup> mainly for the following reasons: (a) it is sensitive over a short period of time,

not needing long lag times to obtain results; (b) it is sensitive to social development; and (c) it is sensitive to political and welfare state conditions. These studies found a relationship between welfare regime and infant mortality, the social democratic countries showing better indicators. However, other health outcomes have also been studied comparing countries with different political traditions.<sup>2, 3, 13</sup>

Until now, few studies have analysed the effect of politics on socioeconomic health inequalities. Dahl *et al*<sup>7</sup> tried to assess whether class inequalities in health diminish in welfare state regimes, reviewing the empirical evidence of published comparative studies. However, these studies had not focused on comparing health outcomes of different typologies of countries. They did not conclude that health inequalities are systematically smaller in social democratic countries than in other European countries with different welfare regimes. Similar results were found by Muntaner *et al*<sup>14</sup> on comparing Sweden, UK, and Italy as examples of social democratic, Christian democratic and liberal traditions.

Our group is focused on trying to analyse the effect of the aspects presented in the conceptual model shown in fig 1 on inequalities in health by undertaking several studies within the project Tackling Health Inequalities in Europe (<http://mgzlx4.erasmusmc.nl/eurothine/>). Therefore, in the near future, we expect to have more evidence on this topic.

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